

EXHIBIT A

DEBTOR: EPIC Employee LLC CASE NO: 24-30283

Form 2-B
CASH RECEIPTS AND DISBURSEMENTS STATEMENT

For Period: 1/1/2025 to 1/31/2025

CASH FLOW SUMMARY

	<u>Jul-24</u>	<u>Aug-24</u>	<u>Sep-24</u>	<u>Oct-24</u>	<u>Nov-24</u>	<u>Dec-24</u>	<u>Jan-25</u>	<u>Accumulated</u>
1. Beginning Cash Balance	\$ <u>38,517.47</u>	\$ <u>38,517.47</u>	\$ <u>38,431.33</u>	\$ <u>38,550.96</u>	\$ <u>38,373.51</u>	\$ <u>38,131.82</u>	\$ <u>38,217.76</u>	\$ <u>38,517.47</u> (1)
2. Cash Receipts								
Operations	-	-	-	-	-	-	-	-
Sale of Assets	-	-	-	-	-	-	-	-
Loans/advances	-	-	-	-	-	-	-	-
Other: Loan Interest Income	-	-	250.00	125.00	125.00	250.00	125.00	875.00
Other: Interest Income	-	-	-	-	-	-	-	-
Total Cash Receipts	\$ <u>-</u>	\$ <u>-</u>	\$ <u>250.00</u>	\$ <u>125.00</u>	\$ <u>125.00</u>	\$ <u>250.00</u>	\$ <u>125.00</u>	\$ <u>875.00</u>
3. Cash Disbursements								
Operations	-	86.14	130.37	302.45	116.69	164.06	307.06	1,106.77
Debt Service/Secured loan payment	-	-	-	-	-	-	-	-
Professional fees/U.S. Trustee fees	-	-	-	-	250.00	-	250.00	500.00
Other	-	-	-	-	-	-	-	-
Total Cash Disbursements	\$ <u>-</u>	\$ <u>86.14</u>	\$ <u>130.37</u>	\$ <u>302.45</u>	\$ <u>366.69</u>	\$ <u>164.06</u>	\$ <u>557.06</u>	\$ <u>1,606.77</u>
4. Net Cash Flow (Total Cash Receipts less Total Cash Disbursements)	<u>-</u>	<u>(86.14)</u>	<u>119.63</u>	<u>(177.45)</u>	<u>(241.69)</u>	<u>85.94</u>	<u>(432.06)</u>	<u>(731.77)</u>
5 Ending Cash Balance (to Form 2-C)	\$ <u><u>38,517.47</u></u>	\$ <u><u>38,431.33</u></u>	\$ <u><u>38,550.96</u></u>	\$ <u><u>38,373.51</u></u>	\$ <u><u>38,131.82</u></u>	\$ <u><u>38,217.76</u></u>	\$ <u><u>37,785.70</u></u>	\$ <u><u>37,785.70</u></u> (2)

CASH BALANCE SUMMARY

	<u>Financial Institution</u>	<u>Book Balance</u>
Petty Cash	<u>\$</u>	0
Operating Account	<u>First Western Bank & Trust</u>	0
Debtor-in-possession Account	<u>US Bank</u>	37,785.70
Other Interest-bearing Account	<u></u>	0
TOTAL (must agree with Ending Cash Balance above)	<u>\$</u>	<u><u>37,785.70</u></u>

(1) *Accumulated beginning cash balance is the cash available at the commencement of the case. Current month beginning cash balance should equal the previous month's ending balance.*

(2) *All cash balances should be the same.*

EXHIBIT A

DEBTOR: EPIC Employee LLC CASE NO: 24-30283

Form 2-B
CASH RECEIPTS AND DISBURSEMENTS STATEMENT

For Period: 1/1/2025 to 1/31/2025

CASH RECEIPTS DETAIL

(attach additional sheets as necessary)

Account No: [REDACTED]

Date	Payer	Description	Amount
1/30/2025	Epic Unite REH	Other: Loan Interest Income	\$ 125.00

Total Cash Receipts \$ 125.00 (1)

(1) Total for all accounts should agree with total cash receipts listed on Form 2-B, page 1

DEBTOR: EPIC Employee LLC

CASE NO: 24-30283

Form 2-B
CASH RECEIPTS AND DISBURSEMENTS STATEMENT

For Period: 1/1/2025 to 1/31/2025

CASH DISBURSEMENTS DETAIL
(attach additional sheets as necessary)

Account No:

Date	Check No.	Payee	Description (Purpose)	Amount
				\$
1/15/2025		USBank	Operations	125.06
1/22/2025	1005	Vicki Campbell	Operations	182.00
1/28/2025	1006	US Trustee Payment Center	Professional fees/U.S. Trustee fees	250.00

Total Cash Disbursements \$ 557.06 (1)

(1) Total for all accounts should agree with total cash disbursements listed on Form 2-B, page 1

DEBTOR: EPIC Employee LLC

CASE NO: 24-30283

Form 2-C
COMPARATIVE BALANCE SHEET

For Period Ending 1/31/2025

ASSETS										Date (1)								
Current Assets:																		
Cash (from Form 2-B, line 5)	\$	-	\$	38,517.47	\$	38,431.33	\$	38,550.96	\$	38,373.51	\$	38,131.82	\$	38,217.76	\$	37,785.70	\$	38,517.47
Accounts Receivable (from Form 2-E)		-		4,625.00		3,812.50		7,187.50		9,500.00		9,500.00		9,375.00		9,375.00		2,187.50
Receivable from Officers, Employees, Affiliates		-		-		-		-		-		-		-		-		-
Inventory		-		-		-		-		-		-		-		-		-
Other Current Assets :(List)		-		-		-		-		-		-		-		-		-
		-		-		-		-		-		-		-		-		-
Total Current Assets	\$	-	\$	43,142.47	\$	42,243.83	\$	45,738.46	\$	47,873.51	\$	47,631.82	\$	47,592.76	\$	47,160.70	\$	40,704.97
Fixed Assets:																		
Land	\$	-		-		-		-		-		-		-		-		-
Building		-		-		-		-		-		-		-		-		-
Equipment, Furniture and Fixtures		-		-		-		-		-		-		-		-		-
Total Fixed Assets		-		-		-		-		-		-		-		-		-
Less: Accumulated Depreciation	(-	(-	(-	(-	(-	(-	(-	(-	(-
Net Fixed Assets	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-
Other Assets (List):		-		-		-		-		-		-		-		-		-
Notes Receivable				447,000.00		447,000.00		447,000.00		447,000.00		447,000.00		447,000.00		447,000.00		447,000.00
		-		-		-		-		-		-		-		-		-
TOTAL ASSETS	\$	-	\$	490,142.47	\$	489,243.83	\$	492,738.46	\$	494,873.51	\$	494,631.82	\$	494,592.76	\$	494,160.70	\$	487,704.97
LIABILITIES																		
Post-petition Accounts Payable (from Form 2-E)	\$	-	\$	-	\$	1,278.95	\$	1,940.61	\$	3,875.02	\$	4,805.13	\$	6,136.36	\$	6,891.27	\$	-
Post-petition Accrued Profesional Fees (from Form 2-E)		-		-		-		-		-		-		-		-		-
Post-petition Taxes Payable (from Form 2-E)		-		-		-		-		-		-		-		-		-
Post-petition Notes Payable		-		-		-		-		-		-		-		-		-
Other Post-petition Payable(List): CRO		-		-		-		-		-		-		-		-		-
		-		-		-		-		-		-		-		-		-
Total Post Petition Liabilities	\$	-	\$	-	\$	1,278.95	\$	1,940.61	\$	3,875.02	\$	4,805.13	\$	6,136.36	\$	6,891.27	\$	-
Pre Petition Liabilities:																		
Secured Debt		-		-		-		-		-		-		-		-		-
Priority Debt		-		-		-		-		-		-		-		-		-
Prepetition Unsecured Debt		-		485,612.50		485,612.50		485,612.50		485,612.50		485,612.50		485,612.50		485,612.50		485,612.50
Class B		-		-		-		-		-		-		-		-		-
Total Pre Petition Liabilities	\$	-	\$	485,612.50	\$	485,612.50	\$	485,612.50	\$	485,612.50	\$	485,612.50	\$	485,612.50	\$	485,612.50	\$	485,612.50
TOTAL LIABILITIES	\$	-	\$	485,612.50	\$	486,891.45	\$	487,553.11	\$	489,487.52	\$	490,417.63	\$	491,748.86	\$	492,503.77	\$	485,612.50
OWNERS' EQUITY																		
Owner's/Stockholder's Equity	\$	-	\$	4,529.97	\$	2,352.38	\$	5,185.35	\$	5,385.99	\$	4,214.19	\$	2,843.90	\$	1,656.93	\$	2,092.47
Retained Earnings - Prepetition		-		-		-		-		-		-		-		-		-
Retained Earnings - Post-petition		-		-		-		-		-		-		-		-		-
TOTAL OWNERS' EQUITY	\$	-	\$	4,529.97	\$	2,352.38	\$	5,185.35	\$	5,385.99	\$	4,214.19	\$	2,843.90	\$	1,656.93	\$	2,092.47
TOTAL LIABILITIES AND OWNERS' EQUITY	\$	-	\$	490,142.47	\$	489,243.83	\$	492,738.46	\$	494,873.51	\$	494,631.82	\$	494,592.76	\$	494,160.70	\$	487,704.97

(1) Petition date values are taken from the Debtor's balance sheet as of the petition date or are the values listed on the Debtor's schedules.

EXHIBIT C

DEBTOR: EPIC Employee LLC

CASE 24-30283

Form 2-D
PROFIT AND LOSS STATEMENT

For Period 1/1/2025 to 1/31/2025

	<u>Current Month</u>	<u>Accumulated Total (1)</u>
Gross Operating Revenue	\$ 125.00	\$ 375.00
Less: Discounts, Returns and Allowances	(-)	(-)
Net Operating Revenue	\$ 125.00	\$ 375.00
Cost of Goods Sold	-	-
Gross Profit	\$ 125.00	\$ 375.00
Operating Expenses		
Compensation	\$ -	\$ -
Selling, General and Administrative	307.06	1,106.77
Rents and Leases	-	-
Depreciation, Depletion and Amortization	-	-
Other (list):	-	-
Total Operating Expenses	\$ 307.06	\$ 1,106.77
Operating Income (Loss)	\$ (182.06)	\$ (731.77)
Non-Operating Income and Expenses		
Other Non-Operating Expenses	\$ -	\$ -
Gains (Losses) on Sale of Assets	-	-
Interest Income		500.00
Interest Expense	-	-
Other Non-Operating Income	-	-
Net Non-Operating Income or (Expenses)	\$ -	\$ 500.00
Reorganization Expenses		
Legal and Professional Fees	\$ -	\$ -
Other Reorganization Expense		250.00
Total Reorganization Expenses	\$ 250.00	\$ 250.00
Net Income (Loss) Before Income Taxes	\$ (432.06)	\$ (481.77)
Federal and State Income Tax Expense (Benefit)	-	-
NET INCOME (LOSS)	\$ (432.06)	\$ (481.77)

(1) Accumulated Totals include all revenue and expenses since the petition date.

24-30283

For Period: 1/1/2025 to 1/31/2025

Due

Net Accounts Receivable (to Form 2-C)

Total	
Accounts Payable	6,891.27

*** Attach a detail listing of accounts receivable and post-petition accounts payable**

Debtor's Counsel	\$				
Counsel for Unsecured					
Creditors' Committee					
Trustee's Counsel					
Accountant					
Other:		-	-	-	-
Total	\$	-	\$ -	\$ -	-

*Balance due to include fees and expenses incurred but not yet paid.

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